



The Republic of Rwanda

GROSS DOMESTIC PRODUCT SECOND QUARTER 2019

GDP growth rate



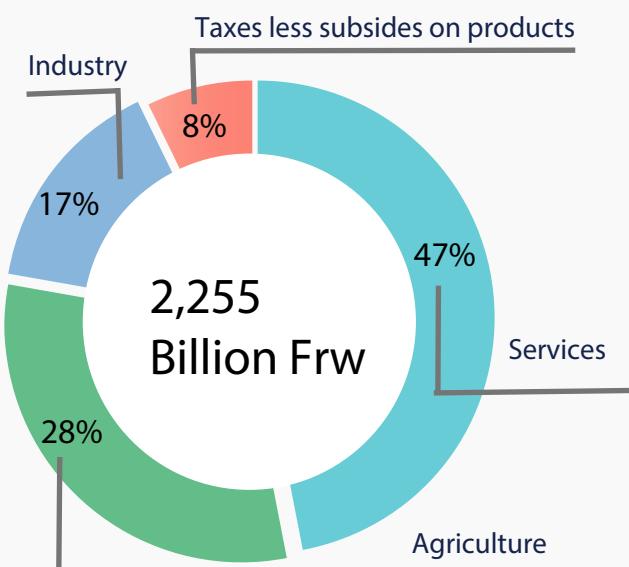
GDP at current prices



2,255 Billion Frw

In Q2 2019,GDP at current prices was estimated to be 2,255 Billion Frw, up from 2,001 in Q2 2018. Estimates calculated in 2014 prices show that GDP growth was 12.2% higher in real terms compared to Q2 2018

Sector share of GDP



In Q2 2019, Service sector contributed 47% of GDP, Agriculture 28%, Industry 17% while 8% was attributed to adjustment for taxes less subsidies on products

Key sectors growth



Agriculture grew by Growth
Boosted by :Food crops 5%
Livestock 4%
Export crops 14%
6%



Industry grew by Growth
Boosted by :
Manufacturing 21%
Construction 16%
32%



Services grew by Growth
Boosted by: trade 12%
Transport 23%
Professional & Tech Activities 17%
Financial Services 13%
13%

Expenditure on GDP

In 2019 Q2,Final consumption expenditure of Household and Government contributed respectively 72% and 20% of total GDP.

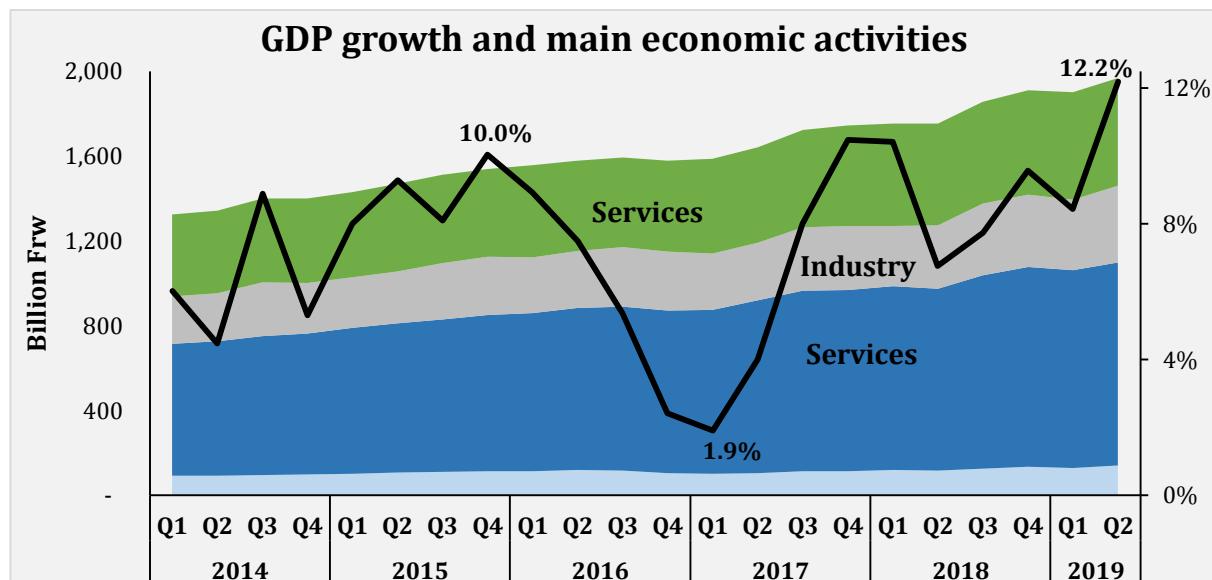
In 2019 Q2, Gross capital formation contributed 28% to the total GDP, and grew by 52% in real terms.

In 2019 Q2, Exports of goods and services Increased by 17% in real terms.

In 2019 Q2, Imports grew by 31% in real terms ,mainly boosted by import of construction materials and petroleum products.

1. Gross Domestic Product and its structure

In the second quarter of 2019, GDP at current market prices was estimated to be Frw 2,255 billion, up from Frw 2,001 billion in Q2 2018. In this quarter, services sector contributed 47 percent of GDP, agriculture sector contributed 28 percent of the GDP, Industry sector contributed 17 percent of the GDP and 8 percent was attributed to adjustment for taxes and subsidies on products.



2. Growth rate by kind of activity

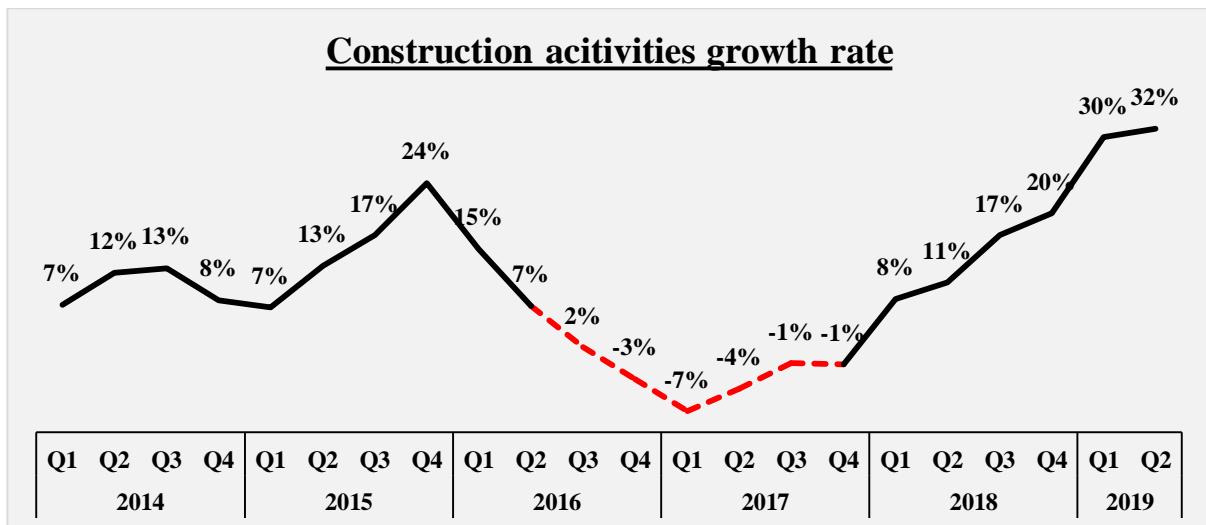
In this quarter, estimates calculated in 2014 prices show that GDP was 12.2 percent higher compared to the same quarter of 2018.

2.1. Agriculture

Agriculture growth was 5% and contributed 1.5 percentage points to overall GDP growth. Within agriculture, food crops production was 4% compared to 6% in the same quarter of 2018. Export crops increased by 6% mainly due to the increase of 21% in the production of Coffee. Tea production decreased by 3% while other cash crops (incl. flowers, pyrethrum & sugar cane) decreased by 4%.

2.2. Industry

Industry growth was 21% and contributed 3.6 percentage points to GDP growth. The main contributors in the industry sector were Construction activities which grew by 32% mainly due to completion and ongoing government civil works, Mining & quarrying activities which grew by 13% boosted by a 36% increase in quarrying activities and manufacturing activities which grew by 16%.



Within Manufacturing, the production of construction materials such as metallic products increased by 43%, Non-metallic mineral products (Mainly cement) increased by 42%, and Chemicals and plastic products increased by 32% boosted mainly by the production of paints, plastic construction materials and Soaps. Furthermore Wood & paper; printing (mainly cleaning papers and tissues) increased by 35%, Food processing increased by 8% while the production of Beverages increased by 6%.

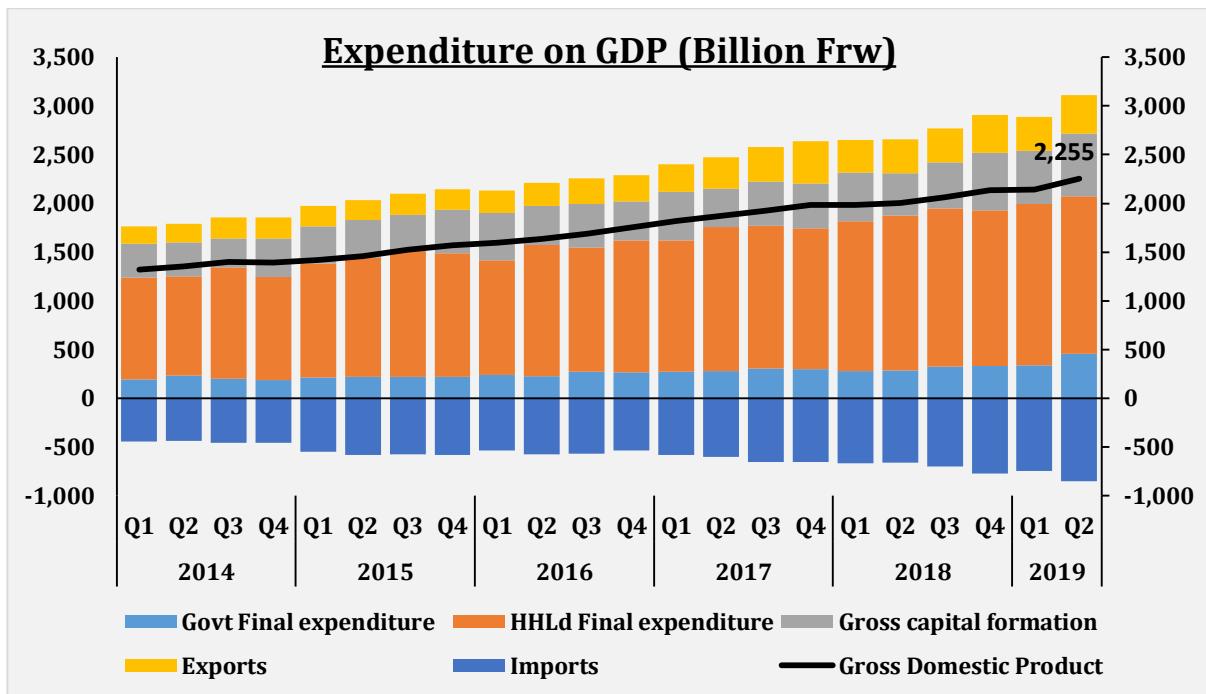
2.3. Services

The service sector grew by 12 percent and contributed 5.7 percentage points to overall GDP growth.

The growth in Services sector is due to an increase of 23% in wholesale & retail trade activities of locally made and imported products, 17% in transport services, 13% in financial services, 13% in Hotel & restaurant services, 12% in Public Administration, 13% in Professional, scientific & technical activities, 11% in Administrative & support service activities, and 1% in telecommunication services.

3. Expenditure GDP

In Q2 of 2019, total final consumption expenditure increased by 6 percent, with Government final expenditures increasing by 57 percent while Household final consumption decreased by 4%. Exports increased by 17 percent and imports by 31 percent while Gross capital formation increased by 52 percent.



4. Reference Tables

Table 4a
Expenditure on GDP

	2014	2014 Q1	2014 Q2	2014 Q3	2014 Q4	2015 Q1	2015 Q2	2015 Q3	2015 Q4	2016 Q1	2016 Q2	2016 Q3	2016 Q4	2017 Q1	2017 Q2	2017 Q3	2017 Q4	2018 Q1	2018 Q2	2018 Q3	2018 Q4	2019 Q1	2019 Q2	
Percentage of GDP, in current prices																								
Gross Domestic Product	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total final consumption expenditure	94%	93%	96%	89%	97%	99%	99%	95%	91%	99%	94%	95%	87%	92%	90%	86%	91%	93%	94%	90%	93%	90%	93%	92%
Government	15%	17%	15%	14%	15%	15%	15%	14%	14%	15%	16%	15%	15%	15%	16%	15%	14%	14%	16%	16%	16%	16%	16%	20%
Households and NGOs	79%	75%	81%	76%	82%	84%	85%	81%	76%	85%	78%	79%	72%	77%	75%	71%	77%	79%	78%	74%	77%	72%	77%	72%
Gross capital formation	26%	25%	21%	28%	27%	26%	28%	30%	24%	26%	23%	27%	21%	23%	23%	25%	21%	23%	28%	25%	25%	29%	25%	29%
Gross fixed capital formation	25%	24%	21%	28%	26%	25%	24%	28%	30%	24%	26%	23%	27%	21%	23%	23%	24%	21%	22%	27%	25%	25%	28%	25%
Construction	19%	16%	14%	20%	20%	18%	17%	20%	21%	15%	18%	17%	21%	14%	15%	16%	16%	14%	14%	19%	18%	17%		
Other	6%	8%	7%	7%	6%	7%	8%	9%	9%	7%	6%	6%	7%	7%	8%	8%	7%	8%	8%	7%	11%			
Change in inventories	1%	2%	0%	1%	1%	1%	0%	1%	1%	0%	0%	0%	0%	1%	0%	1%	1%	1%	1%	1%	1%	1%	1%	1%
Resource balance	-20%	-18%	-17%	-18%	-24%	-25%	-24%	-23%	-21%	-23%	-20%	-18%	-15%	-13%	-14%	-9%	-16%	-15%	-17%	-17%	-19%	-21%		
Exports of goods & services	14%	14%	16%	15%	15%	14%	14%	14%	14%	14%	16%	15%	15%	17%	18%	22%	17%	18%	17%	18%	16%	17%		
Goods (fob)	6%	7%	8%	8%	7%	6%	7%	6%	6%	6%	7%	7%	6%	8%	10%	13%	7%	8%	7%	9%	6%	8%		
Services	8%	7%	7%	8%	8%	8%	8%	9%	9%	9%	9%	9%	9%	9%	9%	9%	9%	9%	9%	9%	9%	10%	10%	
Imports of goods & services	34%	32%	33%	33%	39%	40%	38%	37%	36%	37%	36%	33%	30%	31%	32%	31%	33%	32%	33%	36%	35%	38%		
Goods (fob)	24%	23%	23%	23%	21%	23%	22%	21%	21%	22%	21%	18%	18%	18%	20%	19%	20%	19%	20%	22%	20%	26%		
Services	10%	10%	10%	10%	17%	16%	16%	15%	15%	15%	15%	13%	12%	12%	13%	13%	13%	13%	13%	15%	15%	12%		
Growth rates, in constant prices																								
Gross Domestic Product	6.0%	4.5%	8.9%	5.3%	8.0%	9.3%	8.1%	10.0%	8.9%	7.5%	5.4%	2.4%	1.9%	4.0%	8.0%	10.5%	10.4%	6.8%	7.7%	9.6%	8.4%	12.2%		
Total final consumption expenditure	13%	7%	10%	3%	15%	18%	15%	16%	3%	8%	3%	1%	0%	-4%	1%	-3%	7%	5%	4%	16%	9%	6%	6%	
Government	27%	27%	28%	3%	9%	-6%	7%	13%	10%	0%	13%	15%	6%	18%	9%	10%	0%	-1%	5%	9%	21%	57%		
Households and NGOs	10%	3%	8%	3%	16%	24%	16%	17%	2%	10%	2%	-1%	-1%	-8%	-1%	-6%	9%	6%	4%	18%	7%	-4%		
Gross capital formation	6%	12%	12%	7%	8%	13%	19%	29%	31%	16%	6%	-9%	-12%	-3%	14%	25%	34%	20%	25%	14%	12%	52%		
Gross fixed capital formation	5%	11%	12%	7%	9%	14%	20%	30%	31%	18%	7%	-9%	-12%	-2%	14%	25%	33%	19%	26%	12%	13%	53%		
Construction	7%	12%	13%	8%	7%	13%	17%	24%	15%	7%	2%	-3%	-7%	-4%	-1%	-1%	8%	11%	17%	20%	30%	32%		
Other	-1%	8%	9%	6%	14%	18%	26%	44%	74%	42%	20%	-21%	-20%	1%	44%	88%	85%	33%	39%	1%	-9%	81%		
Change in inventories	17%	44%	17%	0%	-5%	-16%	13%	-5%	41%	-34%	-16%	-7%	-33%	-11%	30%	33%	78%	33%	-9%	122%	2%	13%		
Resource balance																								
Exports of goods & services	11%	-5%	7%	18%	13%	9%	1%	3%	8%	8%	17%	19%	15%	29%	31%	58%	17%	5%	-4%	-9%	5%	17%		
Goods (fob)	-5%	-27%	-8%	8%	10%	4%	-11%	-8%	-1%	-1%	19%	23%	20%	53%	52%	107%	24%	0%	-18%	-22%	-3%	21%		
Services	31%	32%	32%	30%	15%	14%	14%	14%	15%	15%	15%	11%	11%	12%	12%	10%	12%	14%	12%	12%	12%	12%		
Imports of goods & services	29%	13%	15%	4%	29%	37%	33%	40%	8%	15%	5%	-3%	-8%	-11%	4%	6%	22%	11%	6%	17%	11%	31%		
Goods (fob)	31%	13%	12%	0%	3%	15%	11%	16%	10%	19%	6%	-7%	-8%	-12%	9%	16%	26%	9%	4%	20%	11%	49%		
Services	24%	13%	20%	16%	91%	91%	84%	95%	4%	9%	4%	2%	-8%	-10%	-3%	-8%	17%	16%	8%	12%	11%	6%		

Source: National Institute of Statistics of Rwanda

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